



Electronic Transfer of Securities

DTC Instructions:

Broker:

Morgan Stanley
Grady E. Wyatt, Jr.
(864) 370-7256
grady.e.wyatt@morganstanley.com
DTC#: 0015

Credit:

Prisma Health–Upstate
Office of Philanthropy
(864) 797-7743
afreeman@ghs.org
Acct #: 597105741

Thank you for making a gift of securities to the Prisma Health–Upstate. To allow us to thank you for your generous donation, and to provide you with the necessary documentation for income tax purposes, please provide us with the following information:

Name: _____

Address: _____

City _____ State _____ Zip _____

Phone: _____ Email: _____

Do you wish to remain anonymous? (*circle one*) YES / NO

Restriction on gift (Endowment, Program, Service, etc.):

Company name of securities transferred:

Number of shares: _____ Approximate date of transfer _____

Name of brokerage house/bank:

Once you have completed the above information and transferred the securities, please email or mail this sheet to:

Angela Freeman, Manager, Philanthropic Support
Prisma Health–Upstate, Office of Philanthropy
300 E McBee Avenue, Suite 503
Greenville, SC 29601-2898
Office: (864) 797-7743
Email: afreeman@ghs.org